

Mid Small Cap Forum

17-18 October 2019, Shanghai

Booking Line
+44(0)20 7038 8600

midsmallcapforum@londcapital.com

Cost-free registration for investors

We welcome all the companies and investors who wish to attend the Forum and invite them to join us

AEQON-INDUSTRIAL Fund Management, Aetos Capital Asia (China), AnBang Asset Management, Anbang Life Insurance, AVIC Securities, AXA-SPDB Investment Management, Bank of Beijing Scotiabank Asset Management, Bank of China Investment Management, Bank of Communications, Bank of Communications International Trust, Bank of Communications Schroder Fund Management, Beijing Chance Capital Management, Beijing Dingsa Investment, Beijing Hezheng Puhui Investment Management, Beijing Sensagun Investment Management, Beijing Tourism Investment Management, Beijing YCT Investment Management, Beixin Ruleng Fund Management, BIT Asset Management, BOC International China, Bohong (Tianjin) Fund Management, BOSCO Asset Management, Brilliance Asset Management (China), Cailong Fund Management, Cailong Securities Asset Management, Capital Fortune Asset Management, Capital Securities, CCB Principal Asset Management, CCB Trust, CDBS Cathay Asset Management, Central China Securities (Invst Mgmt), Chang Xin Asset Management, Changjiang Securities (Shanghai) Asset Management, Changsheng Fund Management, Cheng Du Ding Tao Zhu Hui Investment & Management, China Asset Management, China Credit Trust, China Dragon Securities, China Foreign Economy & Trade Trust, China Fund Management, China Galaxy Investment Management, China Great Wall Asset Management Corp. (Invst Mgmt), China Huarong Asset Management (Invst Port), China Industrial International Trust, China International Capital Corp. (Invst Management), China International Fund Management, China Investment Corp., China Life AMP Asset Management, China Life Asset Management, China Minsheng Trust, China Nature Asset Management, China Orient Asset Management, China Post & Capital Fund Management, China Re Asset Management, China Universal Asset Management, China Veterans Capital Investment Management, China-Africa Development Fund (Invst Mgmt), Chongqing International Trust, CIAM (Beijing) Consulting & Investment Management, CIB Asset Management, CIB Fund Management, CICC Fund Management, Cinda Securities, CITIC Asset Management Corp., Citic Securities (Invst Port), CITIC Trust (Investment Portfolio), CITIC Wings Asset Management, CITIC Assets Management, CITIC-Structural Fund Management, COFCO Trust, COFCO Trust, CSC Financial, CSV Capital Management, Dadi Futures (Invst Mgmt), Darry Asset Management (Hangzhou), Daton Securities, Dayou Futures, DM Harmony Investment Advisors, Dongding International Wealth Investment Management, Donghai Funds Management, Donghai Ruijing Asset Management (Shanghai), Donghai Securities (Investment Mgmt), Dongxing Securities, Dongzheng Ronghui Securities Asset Management, Eastern Spring Capital Management, Everbright Pramerica Fund Management, Everbright Securities Asset Management, Everbright Xinglong Trust, Fangle Asset Management, First-Trust Fund Management, Fortune SG Fund Management, Founder BEA Trust, Founder Fubon Fund Management, Founder Securities, Franklin Templeton Sealand Fund Management, Fuanda Fund Management, Fujian Xucheng Asset Management, Fullgoal Fund Management, Galaxy Asset Management, Galaxy Gold Forex Securities Asset Management, Genertec Investment Managers, GIC Special Investments (Beijing), Golden Star Capital Management, Golden Trust Sinopac Fund Management, Goldstate Capital Fund Management, GopherNoble (Shanghai) Asset Management, GR (Shanghai) Asset Management, Guodu Securities, Guohua Life Insurance, Guolian Securities, Guotai Asset Management, Guotai Junan Alliance Fund Management, Guotai Yuanbao Asset Management, Haitong Futures (Asset Management), Haitong Innovation Securities Investment Co, Haitong Securities Asset Management, Hangzhou Whale Wealth Management, Harfor Fund Management, Harvest Fund Management, Hengtai Futures, Hengtai Securities, HFT Investment Management, Hillhouse Capital Management (China), Hongde Fund Management, HSCB Jintrust Management, HuaAn Fund Management, HuaAn Future Asset Management (Shanghai), HuaAn Securities, Huafu Securities (Invst Mgmt), Huarong Tianze Investment, Huashang Fund Management, Huatai Asset Management, Huatai Securities (Shanghai) Asset Management, Huatai-PineBridge Fund Management, Huaxi Trust, Hu'an Fund Management, Hwabao Trust (Investment Portfolio), ICBG Credit Suisse Asset Management, ICBG-AXA Assurance (Invst Portfolio), Income Partners Asset Management HK (China), Initiative Capital, J&P (China) Capital Management, JF Asset Management (China), Jiangsu High Hope International Group Asset Mgmt, Jiangsu International Trust Corp., Jiangyin Fund Management, JIC Trust, Ltd, JT Asset Management, Kaiyuan Securities, Kunlun TEDA Insurance (Invst Port), Lian Chu Securities, Lion Asset Management, Manulife TEDA Fund Management, Minsheng Securities, Minsheng Tonghui Asset Management, Nanjing Securities, National Council for Social Security Fund, Neuberger Berman Investment (Shanghai), New China Asset Management, New China Fushi Asset Management, New Times Securities, New Times Trust, Ningbo Haishun Securities Investment Consulting, Norges Bank Investment Management (China), Northern International Trust, Nuode Fund Management, Odoor Investment Management (China), Orient Fund Management, Orient Minerva Asset Management, Orient Securities Asset Management, Overseas Chinese Fund Management, Pacific Asset Management, Peking University Asset Management, PICC Asset Management, Ping An Asset Management, Ping An Russell Investment Management (Shanghai), Pinpoint Asset Management, Qilu Securities Shanghai Assets Management, SDIC Talking Trust, Shaanxi Xiehe Asset Management, Shanda Interactive Entertainment, Shanghai AJ Trust, Shanghai Bao Yin Chuang Ying Investment Management, Shanghai Broadvision Investment Management, Shanghai Chongyang Investment Management, Shanghai Congrong Investment Management, Shanghai CR Asset Management, Shanghai Daoren Asset Management, Shanghai Double-sigma Investment Management, Shanghai Everbest Investment Managers, Shanghai Greenwoods Asset Management, Shanghai Guotai Junan Securities Assets Management, Shanghai HengYin Investing Management, Shanghai Huiji Asset Management, Shanghai International Trust Corp., Shanghai J Royal Asset Management, Shanghai Jewellery Water Asset Management, Shanghai Jingful Investment, Shanghai MegaTrust Investment Management, Shanghai Purest Asset Management, Shanghai Qixi Capital, Shanghai Qiyi Investment Management, Shanghai Rising Investment Management, Shanghai Securities, Shanghai Taoyun Investment Management, Shanghai Tongjin Capital, Shanghai Vstone Capital Management, Shanghai Wisdom Investment Managers, Shanghai Xi-Xian Asset Management, Shanghai Yingyue Investment Management, Shanghai Yongquan Entrust Investment, Development Center LP, Shanghai Zenda Investment Management, Shanghai Zhao Ying Equity Investment Fund Management, Shaoxi Trust, Shenwan Hongyuan Securities (Invst Mgmt), Shenyin & Wanguo Futures, Shining Fund Capital Management, Shunsheng Asset Management, Sino-Australian International Trust, Sinolink Securities, Sirvo Fund Management, Soochow Asset Management, Springs Capital, State Administration of Foreign Exchange (Invst Mgmt), Sunway Development, Sun Life Everbright Asset Management, Sunshine Life Insurance (Investment Portfolio), Suzhou Trust, SWS MU Fund Management, Taikang Asset Management, Taiping Asset Management, Tebon Fund Management, Tebon Securities (Invst Mgmt), Temasek Holdings Pte (China), Tian Hong Asset Management, Tianan Property Insurance (Investment Portfolio), Tianjin Trust, Tibet Trust Corp., UBP Investment Management (Shanghai), Wanjia Asset Management, Western Leadbank Fund Management, Xiangcai Securities, Xinying Fund Management, Xingzheng Securities Asset Management, Xinhua Futures, Xinyuan Asset Management, YFB Investment, Yimin Asset Management, Yingda Asset Management, Yinhua Fund Management, YRD Investment (Beijing), Yuance Investment Management, Zhejiang Cailong Capital Investment, Zhejiang Kurpeng Asset Management, Zhejiang Silicon Paradise Industry Invst Mgmt, Zhejiang Think Investment Management, Zhejiang Zheshang Securities Asset Management, Zheshang Fund Management, Zheshang Holding Group Shanghai Asset Management, Zhong Ou Asset Management, Zhonghai Fund Management, Zhonghai Trust, Zhongjiang International Trust, Zhongrong Fund Management, Zhongrong International Trust, Zhongtai Securities (Private Banking)*

Companies:	Ticker:	Cap \$m:	Sector:
Advanced Stabilized Tec.*	ASTGMTFB:SS	SE	10 Information Technology
Aptorum Group*	APM:US	CN	459 Healthcare
Ascelia Pharma*	ACE:SS	SE	50 Healthcare
Banca Sistema*	BST:IM	IT	136 Financials
Be Think Solve Execute*	BET:IM	IT	161 Information Technology
BII Railway Transp*	1522:HK	CN	160 Information Technology
China Tonghai Intern,*	952:HK	CN	250 Financials
China Travel*	308:HK	HK	890 Consumer Discretionary
Chinasoft International*	354:HK	CA	1150 Information Technology
CIG ShangHai CO*	603083:CH	CN	717 Information Technology
CLIQ Digital*	CLIQ:GR	DE	21 Information Technology
Coima Res*	CRES:IM	IT	322 Real Estate
Diamyd Medical*	DMYDB:SS	SE	60 Healthcare
Easson Holdings*	MLEAS:FP	CN	363 Industrials
Ferratum*	FRU:GR	FI	292 Financials
Fiskars*	FSKRS:FH	FI	1146 Consumer Discretionary
FORGAME HOLDINGS*	484:HK	CN	100 Communication Services
Four Seasons Education*	FEDU:US	US	106 Consumer Discretionary
Genertec Universal Med.*	2666:HK	CN	1230 Healthcare
Grand City Properties	GYC:GR	DE	4509 Real Estate
OPAP*	OPAP:GA	GR	3530 Consumer Cyclicals
Greenway Mining Group*	2133:HK	CN	23 Materials
Hemostemix*	HEM:CN	CA	7 Healthcare
Idorsia*	IDIA:SW	CH	3405 Healthcare
IMAX China Holding*	1970:HK	CN	754 Communication Services
Keyware Technologies*	KEYW:BB	BE	30 Information Technology
NextSource Materials*	NEXT:CN	CA	44 Materials
Nymox Pharmaceutical*	NYMX:US	CA	120 Healthcare
Ooma*	OOMA:US	US	243 Communication Services
Opsens*	OPS:CN	CA	62 Healthcare
Osisko Metals*	OM:CN	CN	65 Materials
PDAI Group*	PPDF:US	CN	1160 Financials
Sanbase Corporation*	8501:HK	CN	30 Industrials
SOHO CHINA*	410:HK	CN	1571 Financials
STEMMER IMAGING*	S9I GR	DE	203 Information Technology
Targeteveryone*	TEONEME:NO	SE	10 Information Technology
Theraclion*	ALTHE:FP	FR	20 Healthcare
Thermal Energy Intern.*	TMG:CN	CA	12 Industrials
US Nuclear Corp*	UCLE:US	US	16 Industrial
Viq Solutions*	VQS:CN	CA	18 Information Technology
Warimpex*	WXF:AV	AT	95 Consumer Discretionary

*Invited companies

The participants:

- The Institutional investors
- Listed companies (including the presence of their CEOs, CFOs, Board Members and IR Directors)
- Financial analysts, and journalists

Agenda:

- 08:30 Registration and Coffee
- 9:00-17:30 Company presentations, Group meetings, One-to-One Meetings (55')
- 13:00 Lunch and Networking

Lond Capital, a specialist IR agency, do not seek payment from the asset management community and do not have any execution function. You are able to continue receiving corporate access under the new MiFiD II regime. The Forum is organised on behalf of invited companies, aiming to bring together these companies with the most important and most influential investors, intermediaries and analysts.

Host

Lond Capital

Mid Small Cap Forum

17-18 October 2019, Shanghai

Booking Line

+44(0)20 7038 8600

midsmallcapforum@londcapital.com

Agenda 18 October-Group Presentations

09:00 Grand City Properties
09:30 Warimpex
10:00 idorsia
10:30 Ferratum
11:00 STEMMER IMAGING
11:30 CIG Shanghai CO
12:00 Aptorum Group
12:30 Nymox Pharmaceutical Corp

13:00 Cocktail Lunch

14:00 SOHO CHINA
14:30 Banca Sistema
15:00 Coima Res
15:30 Theracilon
16:00 Ooma
16:30 CLIQ Digital
17:00 Sanbase Corporation
17:30 Thermal Energy International

Advanced Stabilized Technologies Group AB, located in Kista, Sweden, manufactures advanced telecommunication solutions. The company operates within two business areas: AIMS, which manufactures inertial sensor systems and C2SAT, which manufactures 4-axes stabilized satellite antennas.

Aptorum Group Limited is a company mainly engaged in the production and sale of pharmaceuticals. Along with subsidiaries, the Company operates its business through three segments. The Therapeutics segment is involved in the production and sale of drug molecules. It also develops technologies for the treatment and diagnosis of human disease conditions in neurology, infectious diseases, gastroenterology, oncology and other disease areas. The Non Therapeutic segment is involved in the development of surgical robotics and medical devices. In addition, it is also involved in the provision of healthcare and clinic services, as well as operation of a medical center under the name of Talem.

Ascelia Pharma AB is a Sweden-based pharmaceutical company focused on the development of novel oncology therapies. The Company identifies, acquires and develops differentiated, underappreciated and derisked investigational medicinal drug candidates to make them available to cancer patients. The Company's pipeline includes Mangoral and Oncoral. Mangoral is a medical imaging drug candidate for use in liver Magnetic Resonance Imaging (MRI) for detection and localization of liver metastases in patients with impaired kidneys, which has completed phase II of clinical studies. Oncoral is a tablet formulation of chemotherapeutic agent irinotecan under clinical development for the treatment of gastric cancer. It has completed phase I of clinical studies.

Banca Sistema SpA is an Italy-based commercial bank. The Bank primarily operates within the corporate segment. It specializes in providing factoring services to companies, including factoring with and without recourse, reverse factoring, credit management, value-added tax (VAT) receivables, maturity factoring, as well as receivables certification. Furthermore, its product portfolio comprises: current accounts, time deposits, medium-term loans and a range of guarantees for public bodies, urbanization costs, real estate exchanges, as well as for alternative energy businesses, among others. The Bank offers an online platform to facilitate customers the products management. It also provides a number of services within the retail area, such as savings and current accounts. The Bank operates branches in Italy and the United Kingdom. It operates through Beta Stepstone.

Be Think Solve Execute SpA, formerly BEE Team SpA, is an Italy-based company primarily engaged in the information technology (IT) consulting sector. Through its subsidiaries, the Company provides services of business consulting, information technology services, process and document management, and engineering services. The Company's portfolio includes such services as support and consulting in product development, client services, organization, IT operations, and human resources, as well as engineering, project management, and system integration services. The Company provides a range of solutions for the financial, telecommunication, energy and media sectors, among others. It operates through the Sports, Arts and Entertainment Consulting market and established Be Sports, Media & Entertainment Ltd. It operates through Be Consulting SpA, iBe Think Solve Execute Ltd, Be Ukraine LLC, LOC Consulting Ltd, IQUI and R&L AG, Be TSE GMBH and FIMAS GmbH among others.

BII Railway Transportation Technology Holdings Company Limited, formerly China City Railway Transportation Technology Holdings Company Limited, is an investment holding company principally engaged in the design, implementation,

sale and maintenance of application solutions for the networking and controlling systems. The Company operates its business through five segments. The Design and Implementation segment is engaged in the provision of design and implementation of application solution services. The Maintenance segment is engaged in the provision of application solution maintenance services. The Software segment is engaged in the design and sale of application solution software. The Hardware and Spare Parts segment is engaged in the sales of application solution related hardware and spare parts. The Rental Income segment is engaged in the leasing of civil communication transmission systems.

China Tonghai International Financial Limited, formerly China Oceanwide International Financial Limited, is an investment holding company mainly engaged in brokerage business. The Company has five segments. The Brokerage segment is engaged in the provision of discretionary and non-discretionary dealing services for securities, futures and options, the placing and underwriting services of securities, margin financing and money lending services, insurance broking services and wealth management services. The Advisory segment is engaged in the provision of corporate finance advisory and general advisory services. The Asset Management segment is engaged in the provision of fund management, discretionary portfolio management and portfolio management advisory services. The Website Management segment is engaged in the provision of investor relation, online advertising and financial information services. The Investments segment is engaged in investment holding and securities trading.

China Travel International Investment Hong Kong Limited is an investment holding company. The Company's segments include tourist attraction operations, which engages in the operation of theme parks, scenic spots, cable car systems, skiing facilities and hot spring resorts; travel agency, travel document and related operations, which engages in the provision of travel agency and related services; hotel operations, which provides hotel accommodation, food and beverage services; passenger transportation operations, which provides cross-border transportation services to individuals travelling between Hong Kong, Macau and Mainland China, and vehicle rental and charter operations in Hong Kong, Macau and Mainland China; golf club operations, which provides facilities to individuals or corporate members of its golf club in Shenzhen, Mainland China; arts performance operations, which engages in the production of arts performances in Mainland China and overseas.

Chinasoft International Limited is a Hong Kong-based investment holding company principally engaged in the provision of information technology (IT)-related services. The Company operates through two segments. Technical Professional Services segment is engaged in the development and provision of solutions, emerging services and IT outsourcing services for banks and other financial institutions, telecommunication carriers and other multinational companies, including the sales of products. Internet IT Services segment is engaged in the development and provision of solutions and IT outsourcing services for government, tobacco industry and other small companies and training businesses, including the sales of products.

CIG Shanghai CO., LTD. is a China-based company principally engaged in the research and development, manufacture and sales of Information Communications Technology (ICT) end products. The Company's main products include telecom broadband terminals, wireless networking equipment, smart home gateways, as well as industrial Internet of Things and solutions. The Company's products are mainly applied in home, enterprises and industrial fields. The Company distributes its products within domestic market and to overseas markets.

CLIQ Digital AG is a Germany-based company engaged in the software industry. The Company specializes in the provision of mobile entertainment with focus on games and other mobile value-added services. It divides its business into four product areas: Mobile Entertainment, providing realtones, wallpapers, celebrity gossip, weather updates, among others; Mobile Games offered following the premium model, as well as freemium service; Mobile Apps, covering various types of applications such as dating, discover, travel, sport, among others, and available for smartphone devices only; and Mobile Software for smartphones, comprising software applications, such as security products, document storage solutions, health apps and Voice Over Internet Protocol (VOIP) applications.

COIMA RES SpA SIIQ is an Italy-based company engaged in the operation of a real estate investment trust (REIT). The Company focuses on acquiring, managing and actively disposing real estate portfolio that consists mainly of commercial and industrial properties, aimed at generating rental income from national and international operators. The Company's real estate assets include Deutsche Bank Retail Branches and Vodafone Properties. The Deutsche Bank Retail Branches primarily comprise real estate units used as the bank's branch offices in Italy. The Vodafone Properties include office buildings that are located in Milan, Italy, and are leased to the Vodafone Group based on a long-term lease agreement.

Host

Lond Capital

Mid Small Cap Forum

17-18 October 2019, Shanghai

Booking Line

+44(0)20 7038 8600

midsmallcapforum@londcapital.com

Diamyd Medical AB is a Sweden-based diabetes company. It is active in the field of pharmaceutical development and investments in stem cell and medical technology. The Company develops the diabetes vaccine, Diamyd, with the active glutamic acid decarboxylase (GAD) ingredient for the treatment and prevention of autoimmune diabetes. The vaccine is intended for the treatment of children and adolescents with recent-onset type one diabetes, as well as those at high risk of developing the disease.

Easson Holdings Limited, formerly Easson Telecom Limited, is a Hong Kong based investment holding company principally engaged in the climate change and energy transformation business. The Company is involved in carbon trading, reducing emissions from deforestation and forest degradation (REDD+), green finance, and biomass supply chain management. Green finance business provides financial advisories for environment and clean energy projects, as well as company financing. Biomass supply chain management business provides biomass supply chain management services for biomass power plants, biomass heating plants and biomass steam boilers. The Company is also engaged in environment and energy infrastructure, consultation and construction business.

Ferratum Group, the Finnish firm a pioneer for mobile consumer loans in Europe offers short-term consumer loans for private persons. Ferratum's customers can utilize digital media to apply for consumer credit in amounts varying between EUR 25 and EUR 3,000. Moreover, Ferratum offers successful small businesses installment loans with a term of six to twelve months. Managed by its founder Jorma Jokela, Ferratum has expanded rapidly since it was founded in 2005: Ferratum has more than 1.2 million active and former customers who have been granted one or more loans in the past and 3.7 million total user accounts in its database (as of 31 December 2015). Ferratum is represented in 23 markets.

Fiskars Oyj Abp is a Finland-based supplier of consumer goods for the home, garden and outdoors. The Company reports four segments: Europe, Middle East and Asia-Pacific (EMEA) and Americas, which manage the Home, Garden and Outdoor business areas, as well as Wartsila, an associated company, and Other, which includes the Company's real estate activities. Its international brand portfolio comprises Fiskars, which offers scissors, utensils and garden tools; Iittala, which is a Scandinavian design brand, and Gerber, which offers personal, outdoor, tactical and industrial gear. Its regional brands comprise Arabia Finland, a Finnish designer; Royal Copenhagen, which offers hand-painted porcelain; Rörstrand, a Swedish craftsman; Hackman, which offers cookware and cutlery; Leborgne, a French producer of construction tools; Ebertsankey, which offers gardening products, and Buster, a producer of aluminum boats. In October 2013, the Company's brand Iittala entered Chinese and Italian markets.

Four Seasons Education (Cayman) Inc. is a China-based educational company principally engaged in the provision of comprehensive after-school education services for kindergarten, elementary and middle school students. The Company's courses are divided into elementary school programs, middle school and kindergarten programs. Elementary school programs account for a majority of its students. The Company provides three types of programs for elementary school students and middle school students: standard programs, Ivy programs and special programs. Additionally, the Company provides courses in various subjects for each grade level, while its kindergarten programs offer courses in critical thinking and Chinese language.

Genertec Universal Medical Group Company Limited, formerly Universal Medical Financial & Technical Advisory Services Company Limited, is a China-based company principally engaged in the provision of medical services. The Company mainly provides hospital customers with healthcare financial services, hospital investment and management services, healthcare technology services, healthcare digitalization, healthcare resource platforms and clinical department upgrade services. In addition, The Company also provides equipment financing services for customers in public utilities such as education and environmental protection. The Company mainly operates its businesses in the domestic market.

Grand City Properties SA is a Luxembourg-based company active in the Real Estate segment of industry. The Company is focused on the acquisition of turnaround opportunities with high value added potential and the management of residential properties in Germany, especially in large urban high-density areas. The Company intends to hold the majority of acquired properties in its own portfolio on a long term basis. At present, the diverse portfolio contains properties in such German cities / areas as Berlin, Dresden, Leipzig, Halle, Northrhine-westphalia, Hamburg, Bremen among others.

Greek Organisation of Football Prognostics SA is a Greece-based company, which conducts, manages, organizes and operates numerical lottery games, as well as sports and other betting games. The Company's numerical lottery games include JOKER, LOTTO, PROTO, EXTRA 5, SUPER 3 and KINO. Its sports and other betting games include PROPO, PROPOGOAL and STIHIMA, which includes MONITOR GAMES and GO LUCKY. The Company operates in Greece and Cyprus. Its subsidiaries include: OPAP International

Ltd, OPAP Investment Ltd, OPAP Services SA, OPAP Cyprus Ltd and OPAP Sports Ltd. The Company's activities are offered through an online and land-based sales' network with over 10,000 points of sales in Greece for the distribution of OPAP SA, Hellenic Lotteries SA and Horse Races SA products, as well as over 190 shops in Cyprus, consisting of OPAP Cyprus Ltd and OPAP Sports Ltd shops.

Greenway Mining Group Limited is an investment holding company principally engaged in the mining, processing and sales of non-ferrous metals. The non-ferrous metals mineral resources mainly include lead, zinc and silver. The Company's subsidiaries include Dakuangshan Company, Liziping Company and Menghu Company.

Hemostemix Inc is a Canada-based clinical-stage biotechnology company. The Company's principal business is to develop, manufacture and commercialize blood-derived cell therapies for medical conditions, including critical limb ischemia (CLI). The Company's clinical-stage candidate, ACP-01, is an autologous cell therapy for the treatment of CLI. ACP-01 is in a Phase II clinical trial in Canada, South Africa and the United States. The Company also focuses on developing other cell products, such as bone cell precursors (BCPs), myocardial cell precursors (MCPs) and neural cell precursors (NCPs). It operates in Canada and Israel. The Company has approximately 2,200 square foot research and manufacturing facility in Ness Ziona, Israel. Hemostemix Limited is the subsidiary of the Company.

Idorsia Ltd is a Switzerland-based biopharmaceutical company, which specializes in the discovery and development of small molecules, to meet significant unmet medical needs. The Company will have a diverse clinical development pipeline comprising several compounds being investigated in multiple therapeutic areas, including central nervous system disorders, cardiovascular disorders, immunological disorders and orphan diseases. The Company's development compounds target a number of different diseases such as: Resistant Hypertension, Systemic lupus erythematosus, Chronic insomnia and Fabry disease, among others.

IMAX China Holding, Inc. is an investment holding company principally engaged in the design and sale of image maximum (IMAX) theater systems. Along with subsidiaries, the Company operates its business through three segments. The Theatre Business segment is involved in the sale of theater systems, as well as the provision of installation and maintenance services. In addition, it is also involved in the aftermarket sales of three dimensions (3D) glasses, screen sheets, sounds, parts and other items. The Network Business segment is involved in the design, procurement and provision of digital theater systems, as well as the provision of related project management, ongoing maintenance services and aftermarket sales. The New Business and Other segment is involved in any other non-core business initiatives that are in development and/or start-up phase.

Keyware Technologies NV is a Belgium-based independent network service provider that offers electronic payment solutions. It is engaged in the: personalization, programming, installation, maintenance, rental and sale of fixed, portable and mobile payment terminals; implementation of payment transactions using Visa, MasterCard, Maestro, Amex, V-Pay, and JCB, among others; payment services for electronic-commerce and mobile-commerce; solutions for loyalty cards, as well as development and management of its payment transaction platform. The Company operates in two segments: Payment Terminals, engaged in the rental of terminals, the sale of payment terminals, installation of payment terminals, revenues related helpdesk and revenues relating to on-site interventions, as well as Payment Authorization, engaged in income related payment transactions and authorization services, transaction management for third parties, as well as loyalty processing and analysis services, among others.

NextSource Materials Inc., formerly Energizer Resources, Inc., is an exploration-stage company. It is engaged in the business of acquisition, exploration and development of mineral resources. It is engaged in the advancement of the Molo Graphite Project, consisting of a commercially minable graphite deposit situated in the African country of Madagascar. It also has additional exploration-stage properties situated in Madagascar and in the Province of Quebec, Canada. It is pursuing negotiations in respect of off-take agreements with graphite end users and intermediaries with the intention of securing project financing alternatives, which may include debt, equity and derivative instruments. It also seeks funding for the development of the Molo Deposit into a mine. The Molo deposit is situated 160 kilometers southeast of the city of Toliara. The Green Giant project comprises claims located in south-central Madagascar. As of June 30, 2016, the Company had not generated operating revenues.

Nymox Pharmaceutical Corp is a Canada-based biopharmaceutical company. The Company is focused on developing its drug candidate, NX-1207, for the treatment of benign prostatic hyperplasia (BPH) and the treatment of low-grade localized prostate cancer. The Company operates through the research and development of products for the aging population segment. The Company markets NicAlert and TobacAlert tests that use urine or saliva to detect use of tobacco products. The Company also owns rights for its marketed products, its investigational drug, as well as other therapeutic and diagnostic indications. The Company also has the rights for the use of statin drugs for the treatment and prevention of Alzheimer's disease. The

Host

Lond Capital

Mid Small Cap Forum

17-18 October 2019, Shanghai

Booking Line

+44(0)20 7038 8600

midsmallcapforum@londcapital.com

Company's subsidiaries include Nymox Corporation and Serex, Inc. Nymox Corporation conducts research and development, while Serex, Inc. conducts research and development, and manufacturing of NicAlert and TobacAlert.

Ooma is a leading provider of communications solutions for smart workplaces of all sizes. Our multi-tenant cloud platform uniquely delivers unified communications-as-a-service via globally located data centers with superior voice quality and reliability for exceptionally competitive value.

Opsens focuses mainly on physiological measurements, such as FFR and dPR in interventional cardiology. Opsens offers an advanced optical-based pressure guidewire that aims at improving the clinical outcome of patients with coronary artery disease. Its flagship product, the OptoWire, is a second-generation fiber optic pressure guidewire designed to provide the lowest drift in the industry and excellent lesions access. The OptoWire has been used in the diagnosis and treatment of over 70,000 patients in more than 30 countries. It is approved for sale in the United States, European Union, Japan, and Canada.

Osisko Metals Inc, formerly Bowmore Exploration Ltd, is a Canada-based base metal exploration and development company with an emphasis on zinc. The Company has approximately 40,000 hectares in the Bathurst Mining Camp (BMC), a zinc-lead-silver producing district. Osisko Metals Inc's objective is to develop a multi-deposit model with historical resources in the BMC. The Company reviews several deposits. In Quebec, the Company has more than 40,000 hectares that cover more than 10 grass-root zinc properties. In parallel, Osisko Metals Inc monitors zinc-oriented peers for other opportunities. Osisko Gold Royalties Ltd is a significant shareholder of Osisko Metals Inc with approximately 20% ownership.

PPDAI Group Inc. (Paipaidai) is a leading online consumer finance marketplace in China with strong brand recognition. Launched in 2007, Paipaidai is the first online consumer finance marketplace in China connecting borrowers and investors, whose needs have not been met by traditional financial institutions. Paipaidai was ranked No. 1 among China's online consumer finance marketplaces in terms of the number of borrowers as of December 31, 2016 and June 30, 2017, according to iResearch. As of June 30, 2019, the Company had over 99.0 million cumulative registered users. Paipaidai benefits from its early-mover advantages and the invaluable data and experience accumulated throughout multiple complete loan lifecycles.

Sanbase Corporation Limited is an investment holding company mainly engaged in the provision of interior fit-out solutions. The Company is involved of project implementation, management, coordination, quality control and working closely with our clients and other professional consultants including interior designers, quantity surveyors and architects involved in the projects. The Company provides the bare shell fit-out, restacking, reinstatement, maintenance services, as well as executes the churn work. The majority of projects involve providing fit-out solutions for the offices of prominent financial institutions, insurance companies and other multi-national companies. Commercial offices include grade A offices and other commercial offices.

SOHO China Limited is a Hong Kong-based investment holding company principally engaged in office building property businesses. The Company operates through two segments. Properties Development segment is engaged in holding property projects for sale. Properties Investment segment is engaged in holding accomplished property projects for rental income. The projects under the Company include Qianmen Avenue Project, Wangjing SOHO Tower 3, SOHO Century Plaza, SOHO Fuxing Plaza, Sky SOHO, Hongkou SOHO and Bund SOHO, among others. The Company mainly holds properties in Beijing and Shanghai.

Stemmer Imaging AG is a Germany-based provider of machine vision technology. The Company's offering includes a complete technical range of products from a variety of manufacturers, such as cameras, lenses, illumination products, machine vision systems, as well as its own custom-made solutions, such as customized cables and protective housings for machine vision cameras. In addition, the Company develops imaging software, Common Vision Blox. The Company's machine vision solutions can be used in industrial automation to ensure quality control. Application areas include automotive, print, packaging, food and pharmaceutical industries, medical engineering and traffic technology, among others. The Company also provides customer support services, offering customized advice, feasibility studies and training, among others.

TargetEveryOne AB (publ), formerly Ironroad AB, is a Sweden-based software company, which offers multichannel marketing tool with Drag & Drop functionality. The tool enables creation of digital and mobile campaigns, helps to target and segment audience, enables distribution through multiple channels, such as mobile and social networks, as well as provides data analysis. Also, the Company provides consultancy services on building campaigns. It operates Digimatch AS, VMSPay Sweden AB and PT Ironroad International as subsidiaries, among others. The Company's main shareholders comprise XiB Group AS and Hanvest AS.

Theraclion is a France-based company, which develops High Intensity Focused Ultrasound (HiFu) machines. The Company is a spin-off of Inserm and EDAPTechomed. The main activity of the Company is developing, manufacturing and marketing echotherapy medical equipments associating therapy by focused ultrasound and monitoring by ultrasound. The Company provides Echopulse, a device for the non-invasive and outpatient treatment of the fibroadenoma of the breast and thyroid nodules.

Thermal Energy International Inc is Canada-based clean technology company. The Company is engaged in providing energy and water efficiency and emission reduction solutions to industrial and institutional clients across a wide range of industries. The Company's products include: FLU-ACE, a direct contact condensing heat recovery system; GEM steam traps, a condensate return system solution, and DRY-REX, a low temperature biomass drying system. The Company offers turn-key solutions. GEM Steam Traps and FLU-ACE Heat Recovery systems deliver approximately 10-30% energy savings to customers, by reducing their fuel use and cutting their carbon emissions. The Company has offices in Canada, as well as United Kingdom, United States, Germany, Italy and China.

US Nuclear Corp., formerly APEX 3 Inc., provides a range of radiation detection equipment and services. The Company operates through two segments: Optron and Overhoff. Optron is located in Canoga Park, California and Overhoff is located in Milford, Ohio. It designs and manufactures nuclear radiation detection and safety equipment, survey meters, air and water monitors, port security equipment and tritium air monitors. The Company's products consist of radiation water monitors, tritium monitors, air and water monitors, nano-second x-ray monitors,

Viq Solutions Inc is a Canada-based technology and service platform provider for digital evidence capture, retrieval and content management. Its modular software allows customers to integrate the platform at any stage of their organization's digitization, from the capture of digital content from video and audio devices through to online collaboration, mobility, data analytics, and integration with sensors, facial recognition, speech recognition and case management or patient record systems. The Company operates through the following segments: Computer Products and Services, which develops, distributes and licenses computer-based digital solutions based on its technology, and Transcription Services, which provides recording and transcription services. It also provides recording and transcription services directly to a range of clients, including medical, courtrooms, legislative assemblies, hearing rooms, inquiries and quasi-judicial clients in various countries.

Warimpex Finanz- und Beteiligungs AG is a real estate investment and development company. The firm is headquartered in Vienna and is listed on the stock exchanges in Vienna and Warsaw (WXXF). As one of the largest hotel investors in Central and Eastern Europe, Warimpex currently owns, partially owns, or operates with business and luxury hotels with 4,600 rooms in total, as well as commercial and office buildings with a total useable area of roughly 26,000 square metres. Over the past 25 years, Warimpex has developed properties worth over one billion euros. The company believes in quality and sustainability as the basis for strong future growth.

Host



Lond Capital is a specialist investor relations agency, host of the forum.

33 Floor 25 Canada Square
London, E14 5LQ United Kingdom

Main: +44(0)20 7038 8600
W: www.londcapital.com

Host

Lond Capital

