

Mid Small Cap Forum

12-13 December 2019, Milan

Booking Line
+44(0)20 7038 8600

midsmallcapforum@londcapital.com

Cost-free registration for investors

81 Società Di Consulenza Finanziaria Family Office SpA, 8a+ Investimenti SGR SpA, AcomeA SGR SpA, Advam Partners SGR SpA, Agora Investments SGR SpA, Aletti Gestielle SGR SpA, Alkimis SGR SpA, Allianz SpA, Alpi Fondi SGR SpA, ALTO ADIGE BANCA SpA - Sudtirol Bank AG, Amber Capital Italia SGR SpA (Investment Management), Amundi SGR SpA, ANIMA Sgr SpA Anthilia Capital Partners SGR SpA, Arca SGR SpA Astor Investment Advisors SIM SpA, Augustum Opus Sim SpA, Azimut Capital Management SGR SpA, Banca Akros SpA (Private Banking), Banca Albertini Syz & C. SpA, Banca Aletti & C. SpA (Private Banking), Banca d'Italia (Investment Portfolio), Banca Euromobiliare SpA, Banca Finnat Euramerica SpA (Investment Management), Banca Generali SpA (Investment Management), Banca Generali SpA (Private Banking), Banca Ifigest SpA (Investment Management), Banca Intermobiliare di Investimenti e Gestioni (Invst Mgmt), Banca Monte dei Paschi di Siena SpA (Wealth Management), Banca Passadore & C SpA, Banca Patrimoni Sella & C. SpA, Banca Reale SpA, Banca Sella Holding SpA (Private Banking), Banco di Desio e della Brianza SpA (Private Banking), BCC Risparmio & Previdenza SGRpA, BNP Paribas Investment Partners SGR SpA, Cassa Lombarda SpA, Cellino e Associati Sim SpA (Investment Management), Coima SGR SpA, Consultinvest Asset Management SpA SGR, Credit Suisse Asset Management Funds SGR SpA, Deutsche Bank SpA, DIAMAN SCF Srl, Duemme SGR SpA, Edmond de Rothschild (Italia) SGR SpA, Epsilon Associati SGR SpA, Equita Sim SpA (Investment Management), Ersel Asset Management SGR SpA, Etica SGR SpA, ETIMOS - Etica Microcredito Organizzazione e Solidarietà SC, Eurizon Capital SGR SpA, Euromobiliare Asset Management SGR SpA, Fabrica Immobiliare SGR SpA, Fideuram Investimenti SGR SpA, FIL Investments International (Italy), Finanziaria Internazionale Investments SGR SpA, Finlabo Sim SpA, Fondaco SGR SpA, GAM (Italia) SGR SpA, Generali Immobiliare Italia SGR SpA, Generali Investments Europe SpA SGR, Global Selection SGR SpA, Groupama Asset Management SGR SpA, Gruppo Banca Leonardo SpA (Private Banking), Gruppo ITAS Assicurazioni SpA, GVI Research SRL, Hedge Invest SGR pA, IDeA FIMIT SGR SpA (Real Estate), Intesa Sanpaolo Private Banking SpA, Intesa Sanpaolo SpA (Investment Portfolio) Invest Banca SpA, Investire SGR SpA, Investitori SGR SpA, JCI Capital Ltd. (Italy), Kairos Partners SGR SpA, MARZOTTO SIM SpA, MC Capital Ltd. (Italy), Mediolanum Gestione Fondi SGRpA, Nextam Partners SGR SpA, Optima SpA SIM, P&G SGR SpA, PensPlan Invest SGR SpA, Pictet & Cie Europe SA (Italy), Pioneer Investment Management SGR, Prelios SGR SpA (Real Estate) Quaestio Capital Management SGR SpA, RMJ SGRpA, Schroders Italy SIM SpA (Private Banking), Sella Gestioni SGR SpA, Serenissima SGR SpA, Società Cattolica Di Assicurazioni SC

We welcome all the companies and investors who wish to attend the Forum and invite them to join us

Attending this Forum will enable you to:

- Improve visibility and increase investor understanding of the company
- Generate fresh demand and improve liquidity
- Sharpen corporate image, reduce information asymmetries and cost of capital

The main focus of the event is to promote and increase knowledge of this group of listed companies. It comprises private meetings (one to one meetings format) in which investors and companies have a unique opportunity to make contact and get to know each other's views on their areas of interest.

The participants:

- The Italian and European Institutional investors
- Listed companies (including the presence of their CEOs, CFOs, Board Members and Investor Relations Directors)
- Financial analysts and intermediaries

Agenda:

08:30 Registration and Coffee

9:00-17:00 Group presentations, One-to-One Meetings (55') with CEOs, CFOs, Board Members, Investor Relations Directors

13:00 Luncheon and Networking

17:00 Closing of the Meeting Day

Lond Capital, a specialist investor relations agency, is organising the Forum for invited companies, aiming to bring together these companies with the most important and most influential investors, intermediaries and analysts.

Business Development Opportunities:

Does your company have services, solutions or technologies that the conference delegates would benefit from knowing about? If so, you can find out more about the exhibiting, networking and branding opportunities available by emailing us on midsmallcapforum@londcapital.com.

Lond Capital

(Invst Port), Sofia Gestione del Patrimonio SGR SpA, Soprano SGR SpA, Symphonia SGR SpA, Tages Capital SGR SpA, Torre SGR SpA, UBI Banca Private & Corporate Unity, UBI Pramerica SGR SpA, UBS Asset Management (Italia) SGR SpA, UniCredit SpA (Private Banking), Unifortune Asset Management SGR SpA, Unipol Banca SpA UnipolSai Assicurazioni SpA (Investment Portfolio) Unipolsai Investimenti Sgr SpA (Investment Management), Ver Capital SGRpA (Investment Management), Vontobel Asset Management SA (Italy), ZENIT SGR SpA*

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Fees

Early bird discount of 20% for all One Day Meetings Arrangement during the Forum until 12th September 2019

<input type="checkbox"/>	Early bird registration-One Day Meetings Arrangement during the Forum per company up to 3 participants from Company's management	£2000
<input type="checkbox"/>	One Day Meetings Arrangement during the Forum per company up to 3 participants from Company's management	£2500

Payment is required within 5 working days.

One Day Meetings Arrangement-Mid Small Cap Forum

Date: 12-13 December 2019, Milan, Italy

Venue to be confirmed 3 weeks prior to conference date

INVESTOR MEETING ARRANGMENT Terms & Conditions: Lond Capital: Lond Capital Ltd.

1. Fees are inclusive of investor meeting arrangement and meeting venue and refreshments. 2. Payment Terms: Following completion and return of the contract, full payment is required within 5 days from receipt of invoice. The invoice will be issued upon receipt of this signed form. PLEASE NOTE: payment must be received prior to the start of project. A receipt will be issued on payment. A 100% cancellation fee will be charged in event of cancellation by client under the terms outlined below. We reserve the right to refuse service delivery if payment is not received on time. 3. Cancellation/Substitution: All bookings carry a 100% cancellation liability immediately after a signed sales contract has been received by Lond Capital (as defined above). If, for any reason, Lond Capital decides to cancel or postpone the date of meeting/s arrangement, Lond Capital is not responsible for covering airfare, hotel, or other travel costs incurred by clients. The fees will not be refunded, but can be credited to a future investor meeting arrangement. Investor meeting agenda is subject to change without notice. 4. Copyright etc: All intellectual property rights in all materials produced or distributed by Lond Capital in connection with this investor meeting arrangement is expressly reserved and any unauthorized duplication, publication or distribution is prohibited. 5. Data Protection: Client confirms that it has requested and consented to Lond Capital retaining client information on Lond Capital group companies database to be used by Lond Capital groups companies and passed to selected third parties, to assist in communicating products and services which may be of interest to the client. If the client wishes to stop receiving such information please email midsmallcapforum@londcapital.com. For training and security purposes telephone calls may be recorded. 6. Important note. While every reasonable effort will be made to adhere to the advertised package, Lond Capital reserves the right to change meeting dates, sites or location or omit investor meeting arrangement features, or merge the investor meeting arrangement with another meeting arrangement, as it deems necessary without penalty and in such situations no refunds, part refunds or alternative offers shall be made. Lond Capital does not guarantee a minimum level of success. In the event that Lond Capital permanently cancels the investor meeting arrangement for any reason whatsoever, (including, but not to any force majeure occurrence) and provided that the investor meeting arrangement is not postponed to a later date nor is merged with another investor meeting arrangement, the Client shall receive a credit note for the amount that the Client has paid to such permanently cancelled investor meeting arrangement, valid for up to six months to be used at another Lond Capital investor meeting arrangement day. No refunds, part refunds or alternative offers shall be made. 7. Governing law: This Agreement shall be governed and construed in accordance with the law of England and the parties submit to the exclusive jurisdiction of the English Courts in London. However, Lond Capital only is entitled to waive this right and submit to the jurisdiction of the courts in which the Client's office is located. 8. Client hereby acknowledges that this Contract is valid, binding and enforceable; and that he/she has no basis to claim that any payments required under this Contract at any time are improper, disputed or unauthorized in any way. Client acknowledges that they have read and understood all terms of this contract, including, without limitation, the provisions relating to cancellation. 9. VAT will be added to all investor meeting arrangement fees if applicable.*Pending confirmation with all investors mentioned above.*Pending