Mid Small Cap Forum

16-17 September 2020, Tel Aviv

Booking Line
+44(0)20 7038 8600
midsmallcapforum@londcapital.com

Cost-free registration for investors

Agur Provident & Training Funds Management Ltd., Altshuler Shaham Mutual Funds Management Ltd., Altshuler Shaham Provident & Pension Ltd., Alumot Sprint Mutual Funds Management Ltd., Amitim Senior Pension Funds, Analyst IMS Mutual Funds Management (1986) Ltd., Analyst Provident Funds Ltd.,Ayalim Mutual Funds Ltd., Ayalon Financial Solutions (2004) Ltd., Ayalon Provident Funds Management Co., Barometer Investment House Ltd., Brevan Howard (Israel) Ltd., Clal Gemel Ltd., Clarity Capital KCPS Ltd., Cramim Capital Markets Ltd., D.B.M Investment House Ltd., Edmond de Rothschild Mutual Fund Management Ltd., Epsilon Mutual Fund Management (1991) Ltd., Epsilon Provident Funds Management Ltd., Excellence Nessuah Mutual Funds Management Ltd., Hadas Arazim Mutual Funds Management Ltd., Halman Aldubi Mutual Funds Ltd., Harel Provident Funds Ltd., Harel-Pia Mutual Funds Ltd., IBI Mutual Funds Management (1978) Ltd., IBI Provident Funds Ltd., Ion Asset Management (Israel) Ltd., Kivun Trust Funds Management Co. Ltd., Klahr Investment Management, Kranot Hishtalmut Le Morim Tichoniim Havera Menahelet Ltd., Kranot Hishtalmut Le Morim Ve Gananot Havera Menahelet Ltd., Lamashkia Mutual Funds Management Co. (1982) Ltd., Leumi Partners Ltd., Lily - Oak Ltd., Maor Luski Investment House Ltd., Maoz Everest Fund Management Ltd., Meitav Ds Mutual Funds Ltd., Meitav DS Provident & Pension Ltd., Menora Mivtachim Insurance Ltd., Menora Mivtachim Mutual Funds Ltd., Menora Mivtachim Provident Funds Ltd., Mercantile Mutual Funds Ltd. Migdal Capital Markets (1965) Ltd., Migdal Insurance Co. Ltd., Migdal Makefet Pension & Provident Funds Ltd., Migdal Mutual Funds Ltd., Millennium Mutual Funds Ltd., Modelim Money Markets Ltd., Modus Selective Inv Mgmt & Advice Ltd., O.M.F. Orion Mutual Funds Management Co. Ltd., Peilim Portfolio Management Co Ltd., Phoenix Provident Fund Ltd., Platinum M.T.N. Investment Management Ltd., Psagot Mutual Funds Ltd., Psagot Provident Funds Ltd., Ramco Mutual Funds Management (1989) Ltd., Saga Select Asset Management Ltd., Sigma PCM Mutual Funds Management Co. Ltd., Simodan Investments Ltd., Sphera Funds Management Ltd., Tamir Fishman Mutual Funds Ltd., Trackbull Investments Services Ltd., U-Bank Mutual Funds Ltd., Yelin Lapidot Mutual Fund Management Ltd., Yelin Lapidot Provident Funds Management Ltd., Zanshin Capital Asset Management Ltd*

We welcome all the companies and investors who wish to attend the Forum and invite them to join us

Attending this Forum will enable you to:

- Improve visibility and increase investor understanding of the company
- Generate fresh demand and improve liquidity
- Sharpen corporate image, reduce information asymmetries and cost of capital

The main focus of the event is to promote and increase knowledge of this group of listed companies. It comprises private meetings (one to one meetings format) in which investors and companies have a unique opportunity to make contact and get to know each other's views on their areas of interest.

The participants:

- The Institutional investors
- Listed companies (including the presence of their CEOs, CFOs, Board Members and Investor Relations Directors)
- Financial analysts and intermediaries

Agenda:

08:30 Registration and Coffee

9:00-17:00 Group presentations, One-to-One Meetings (55') with CEOs, CFOs, Board Members, Investor Relations Directors

13:00 Luncheon and Networking

17:00 Closing of the Meeting Day

Lond Capital, a specialist investor relations agency, is organising the Forum for invited companies, aiming to bring together these companies with the most important and most influential investors, intermediaries and analysts.

Business Development Opportunities:

Does your company have services, solutions or technologies that the conference delegates would benefit from knowing about? If so, you can find out more about the exhibiting, networking and branding opportunities available by emailing us on midsmallcapforum@londcapital.com.

Lond Capital

Please write in BLOCK CAPITALS

Name: _____

Position: _____

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Name: _____

Position: _____

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Position: _____

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Organisation: _____

Address: _____

City: _____ Postcode: _____

Phone: _____ Fax: _____

Signature: _____ Date: _____

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Fees

Early bird discount of 20% for all One Day Meetings Arrangement during the Forum until 16th June 2020

☐	**Early bird registration-One Day Meetings Arrangement during the Forum per company up to 3 participants from Company's management**	**£2000**
☐	**One Day Meetings Arrangement during the Forum per company up to 3 participants from Company's management**	**£2500**

Payment is required within 5 working days.

One Day Meetings Arrangement-Mid Small Cap Forum

Date: 16-17 September 2020, Tel Aviv, Israel

Venue to be confirmed 3 weeks prior to conference date

INVESTOR MEETING ARRANGMENT Terms & Conditions: Lond Capital: Lond Capital Ltd.

1. Fees are inclusive of investor meeting arrangement, meeting venue and refreshments. 2. Payment Terms: Following completion and return of the contract, full payment is required within 5 days from receipt of invoice. The invoice will be issued upon receipt of this signed form. PLEASE NOTE: payment must be received prior to the start of project. A receipt will be issued on payment. A 100% cancellation fee will be charged in event of cancellation by client under the terms outlined below. We reserve the right to refuse service delivery if payment is not received on time. 3. Cancellation/Substitution: All bookings carry a 100% cancellation liability immediately after a signed sales contract has been received by Lond Capital (as defined above). If, for any reason, Lond Capital decides to cancel or postpone the date of meeting/s arrangement, Lond Capital is not responsible for covering airfare, hotel, or other travel costs incurred by clients. The fees will not be refunded, but can be credited to a future investor meeting arrangement. Investor meeting agenda is subject to change without notice. 4. Copyright etc: All intellectual property rights in all materials produced or distributed by Lond Capital in connection with this investor meeting arrangement is expressly reserved and any unauthorized duplication, publication or distribution is prohibited. 5. Data Protection: Client confirms that it has requested and consented to Lond Capital retaining client information on Lond Capital group companies database to be used by Lond Capital groups companies and passed to selected third parties, to assist in communicating products and services which may be of interest to the client. If the client wishes to stop receiving such information please email midsmallcapforum@londcapital.com. For training and security purposes telephone calls may be recorded. 6. Important note. While every reasonable effort will be made to adhere to the advertised package, Lond Capital reserves the right to change meeting dates, sites or location or omit investor meeting arrangement features, or merge the investor meeting arrangement with another meeting arrangement, as it deems necessary without penalty and in such situations no refunds, part refunds or alternative offers shall be made. Lond Capital does not guarantee a minimum level of success. In the event that Lond Capital permanently cancels the investor meeting arrangement for any reason whatsoever, (including, but not to any force majeure occurrence) and provided that the investor meeting arrangement is not postponed to a later date nor is merged with another investor meeting arrangement, the Client shall receive a credit note for the amount that the Client has paid to such permanently cancelled investor meeting arrangement, valid for up to six months to be used at another Lond Capital investor meeting arrangement day. No refunds, part refunds or alternative offers shall be made. 7. Governing law: This Agreement shall be governed and construed in accordance with the law of England and the parties submit to the exclusive jurisdiction of the English Courts in London. However, Lond Capital only is entitled to waive this right and submit to the jurisdiction of the courts in which the Client's office is located. 8. Client hereby acknowledges that this Contract is valid, binding and enforceable; and that he/she has no basis to claim that any payments required under this Contract at any time are improper, disputed or unauthorized in any way. Client acknowledges that they have read and understood all terms of this contract, including, without limitation, the provisions relating to cancellation. 9. Sales tax will be added to all investor meeting arrangement fees if applicable.*Pending confirmation with all investors mentioned above.